

Financial Elementz

For Microsoft Dynamics GP

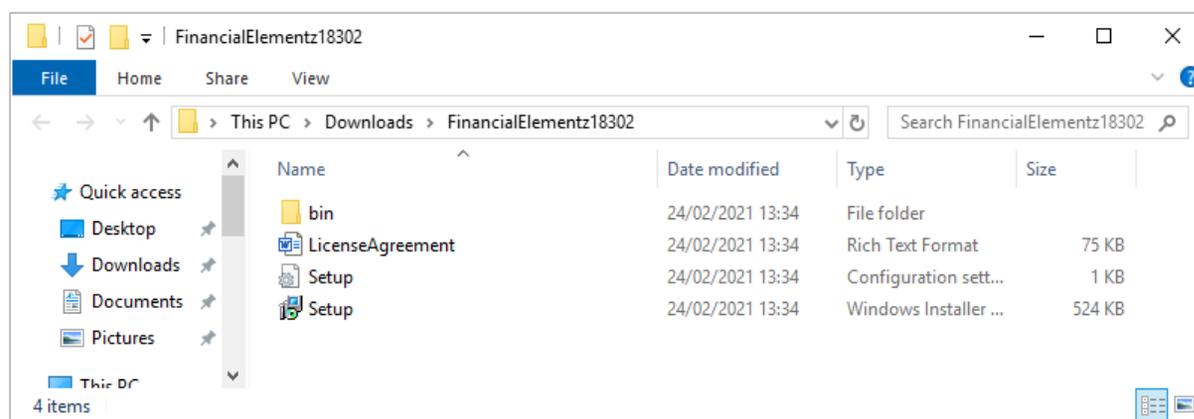
Client Installation & Setup



Installing Financial Elementz

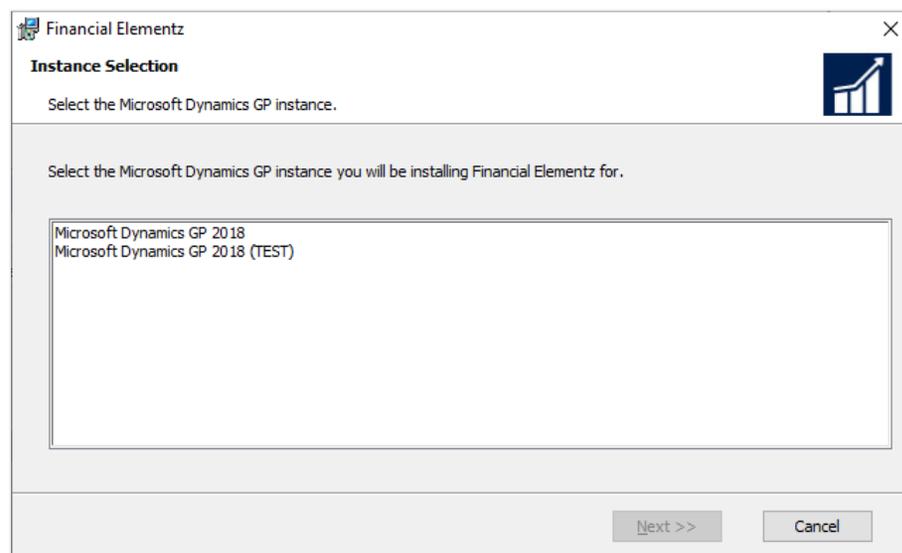
These steps will need to be repeated on each client requiring the Financial Elementz product. It does not need to be installed on any clients where the user is unlikely to use the product.

Unzip the provided install media to an appropriate location on your computer.
The extracted folder contains the installation media required to deploy the Financial Elementz product.

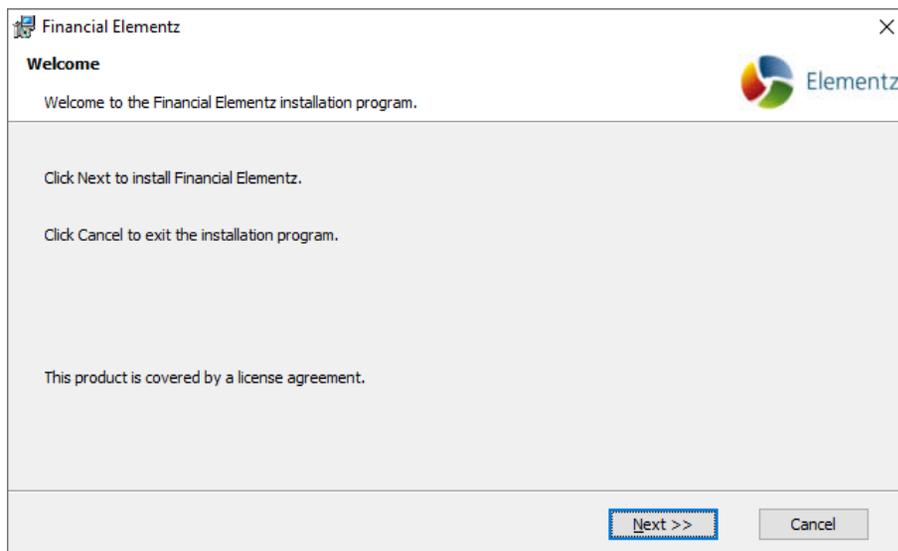


To start the installation, launch the Setup.exe installer from the root of the extracted folder.

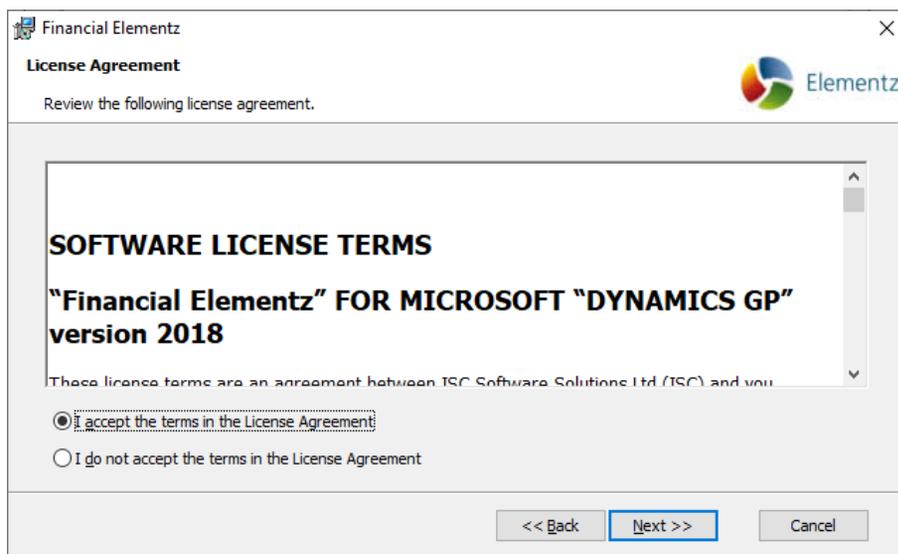
If you have multiple instances of Dynamics GP on your machine you will be prompted to choose one. If you have a single instance of Dynamics GP, you will not see this screen, move to the next screen:



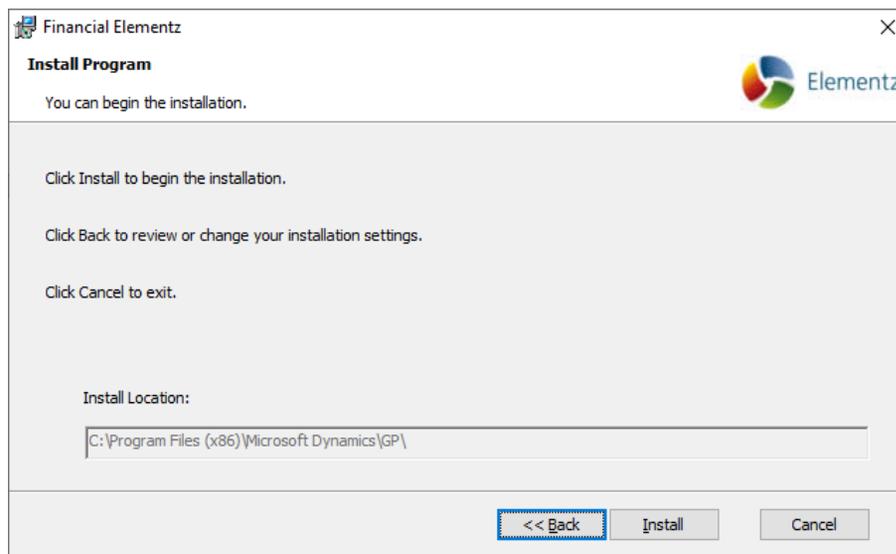
Choose the target instance and press next. If all instances are to use the product you will have to repeat the installation for each instance.



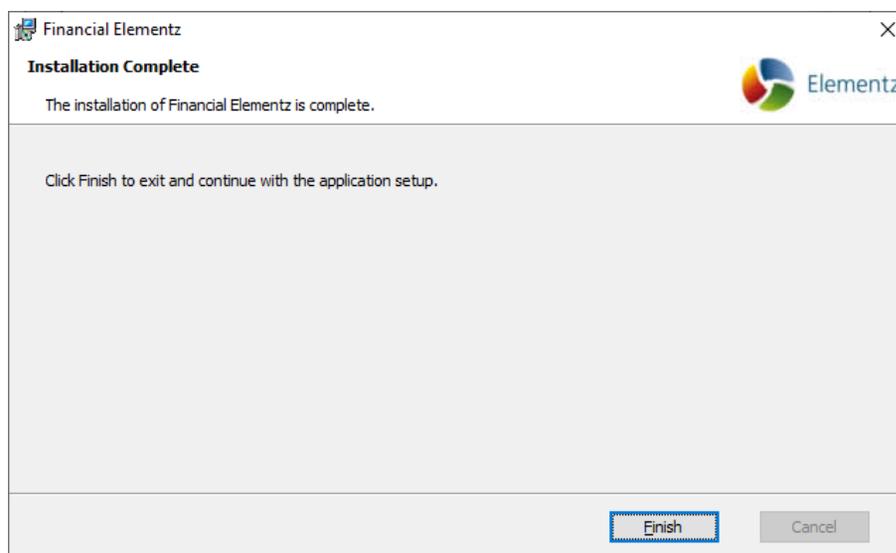
Now press next to start installing the product in the Dynamics GP client.



Select to accept the license and next to continue with the installation.

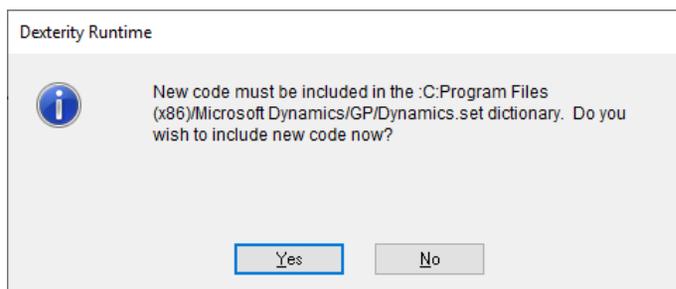


This screen confirms where the application will be installed, if it is correct, you press Install.

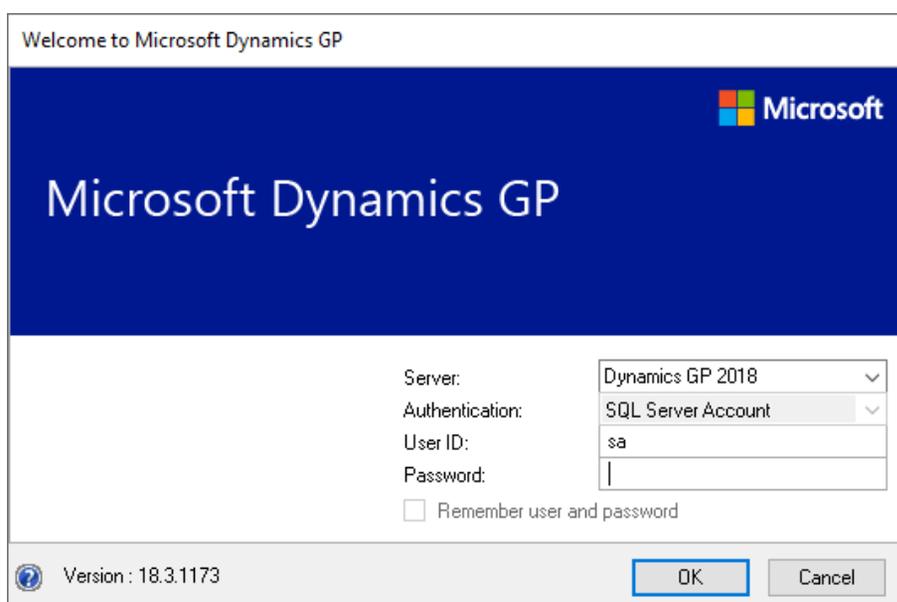


Once the installation has completed you can press Finish.

As an administrator, with sufficient permissions to write to the Program Files (x86) folder launch the Dynamics GP client. Note if User Account Control is enabled you will run Dynamics GP as an Administrator (right click, choose "Run as Administrator").

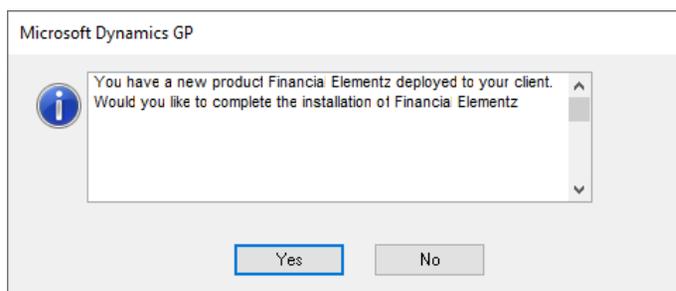


Press yes to include the new chunk into your Dynamics GP Client.



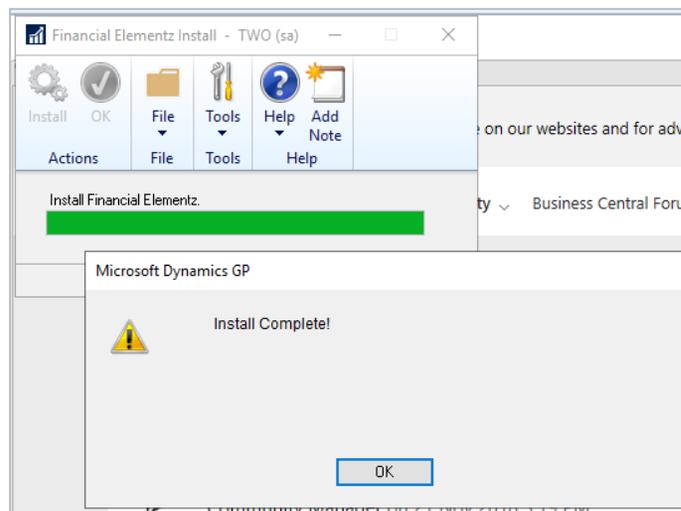
Login to Dynamics GP with an account capable of completing the database setup (sa or DYNSA).

You be presented with the following screen to complete the installation in Dynamics GP:



Press Yes to complete the install.

Press OK and the installation is now complete.



Finally, you will be presented with the Financial Elements Company Setup screen. Tick each of the companies that Financial Element should be used in.

